STATE OF VERMONT
PUBLIC SERVICE BOARD

Docket No. 7375

In re Vermont Marble Power Division of Omya, Inc.)
Merger of Sister Entities With and Into Omya, Inc.)

Order entered: 12/19/2007

CERTIFICATE OF CONSENT ISSUED
PURSUANT TO 30 V.S.A. SECTION 109

It Is Hereby Certified that the Public Service Board of the State of Vermont has this date found and adjudged that the mergers of Omya California Inc., Omya Arizona Inc., Omya Alabama Inc., and Omya PCC Industries Inc. with and into Omya Inc. will promote the public good. The Petitioner shall file this Certificate of Consent with the Vermont Secretary of State, pursuant to 30 V.S.A. § 109.

Dated at Montpelier, Vermont, this 19th day of December, 2007.

s/James Volz)
) PUBLIC SERVICE
)
s/David C. Coen) BOARD
)
) OF VERMONT
s/John D. Burke)

OFFICE OF THE CLERK

FILED: December 19, 2007

ATTEST: s/Susan M. Hudson
Clerk of the Board

NOTICE TO READERS: This decision is subject to revision of technical errors. Readers are requested to notify the Clerk of the Board (by e-mail, telephone, or in writing) of any apparent errors, in order that any necessary corrections may be made. (E-mail address: psb.clerk@state.vt.us)